



18th January, 2019

Department of Corporate Services – Listing
Corporate Relationship Department
BSE Ltd.
Mumbai.

National Stock Exchange of India Ltd
Bandra Kurla Complex
Bandra (East)
Mumbai.

Scrip Code: 501301

Code: TATAINVEST

Dear Sir,

**Sub : Regulation 31 of the SEBI (Listing Obligations and
Disclosure Requirements) Regulations 2015**

We confirm the statement under Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, in respect of the Shareholding Pattern of equity shares of our Company for the quarter ended 31st December, 2018.

Yours faithfully,
TATA INVESTMENT CORPORATION LIMITED

**(MANOJ KUMAR CV)
CHIEF FINANCIAL OFFICER &
COMPANY SECRETARY**

TATA INVESTMENT CORPORATION LIMITED

Elphinstone Building 10 Veer Nariman Road Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7917 e-mail ticl@tata.com
website www.tatainvestment.com CIN L67200MH1937PLC002622

TATA INVESTMENT CORPORATION LIMITED

Annexure - I

Format of holding of specified securities

- | | | |
|---|---|---|
| 1 | Name of Listed Entity | TATA INVESTMENT CORPORATION LIMITED |
| 2 | Scrip Code/Name of Scrip/Class of Security | 501301/TATAINVEST/EQUITY |
| 3 | Share Holding Pattern Filed under | Reg. 31(1)(a)/Reg. 31(1)(b)/ Reg. 31(1)(c) |
| | a. If under 31(1)(b) then indicate the report for Quarter ending | 31st December, 2018 |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment | NOT APPLICABLE |

- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
4	Whether the Listed Entity has any shares in locked-in?		NO
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-



TATA INVESTMENT CORPORATION LIMITED																		
Table I - Summary Statement holding of specified securities as of 31st December, 2018																		
Category	Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi)= (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)	
								No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
								Class eg: X	Class eg:y	Total								
(A)	Promoter & Promoter Group	8	40206363	0	0	40206363	72.98	40206363	0	40206363	72.98	0	72.98	0	0.00	0	0.00	40,206,363
(B)	Public	39,040	14,888,933	0	0	14888933	27.02	14888933	0	14888933	27.02	0	27.02	0	0.00	NA		14,370,414
(C)	Non Promoter- Non Public	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	0	0.00	NA		0
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
	Total	39048	55095296	0	0	55095296	100.00	55095296	0.00	55095296	100.00	0.00	100.00	0	0.00	0	0.00	54576777



TATA INVESTMENT CORPORATION LIMITED
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group as of 31st December, 2018

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									(IX)						(XII)		(XIII)		
									No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No.	As a % of total shares held	
									Class X	Class Y	Total								
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)				(X)	(XI) = (VII)+(X) as a % of A+B+C2					(XIV)		
(1)	Indian																		
(a)	Individuals/Hindu undivided Family Name (xyz...)	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/ State Government(s) Name (xyz...)	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/ Banks Name (xyz...)	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Bodies Corporate)		8	40206363	0	0	40206363	72.98	40206363	0	40206363	72.98	0	72.98	0	0.00	0	0.00	40206363
	(i) Tata Sons Limited	AAACT4080A	1	37541071	0	0	37541071	68.14	37541071	0	37541071	68.14	0	68.14	0	0.00	0	0.00	37541071
	(ii) Ewart Investments Limited	AAACE2546C	1	869472	0	0	869472	1.58	869472	0	869472	1.58	0	1.58	0	0.00	0	0.00	869472
	(iii) Af-Taab Investment Company Limited	AAACA4800H	1	857143	0	0	857143	1.56	857143	0	857143	1.56	0	1.56	0	0.00	0	0.00	857143
	(iv) Tata Chemicals Ltd	AAACT4059M	1	475840	0	0	475840	0.86	475840	0	475840	0.86	0	0.86	0	0.00	0	0.00	475840
	(v) Tata Steel Limited	AAACT2803M	1	246018	0	0	246018	0.45	246018	0	246018	0.45	0	0.45	0	0.00	0	0.00	246018
	(vi) Tata Global Beverages Limited	AABCT0602K	1	158469	0	0	158469	0.29	158469	0	158469	0.29	0	0.29	0	0.00	0	0.00	158469
	(vii) Trent Limited	AAACL1838J	1	38550	0	0	38550	0.07	38550	0	38550	0.07	0	0.07	0	0.00	0	0.00	38550
	(viii) Trent Brands Limited	AAACL1047P	1	19800	0	0	19800	0.04	19800	0	19800	0.04	0	0.04	0	0.00	0	0.00	19800
	Sub-Total (A)(1)		8	40206363	0	0	40206363	72.98	40206363	0	40206363	72.98	0	72.98	0	0	0	0.00	40206363
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals) Name (xyz...)	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government Name (xyz...)	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions Name (xyz...)	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor Name (xyz...)	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(f)	Any Other (specify) Name (xyz...)	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	0	8	40206363	0	0	40206363	72.98	40206363	0	40206363	72.98	0	72.98	0	0.00	0	0.00	40206363
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																			
Note:																			
(1) PAN would not be displayed on website of Stock Exchange(s).																			
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																			



TATA INVESTMENT CORPORATION LIMITED																			
Table III - Statement showing shareholding pattern of the Public shareholder as of 31st December, 2018																			
	Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)	(IX)			(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)	
									No of Voting Rights		Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (not applicable)	As a % of total shares held (Not applicable)		
									Class X	Class Y									Total
(1)	Institutions																		
(a)	Mutual Funds/UTI		2	605056	0	0	605056	1.10	605056	0	605056	1.10	0	1.10	0	0	NA	605056	
(i)	FRANKLIN TEMPLETON MUTUAL FUND A/C TEMPLETON INDIA VALUE FUND	AAATT4931H	2	605048	0	0	605048	1.10	605048	0	605048	1.10	0	1.10	0	0	NA	605048	
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	0	
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	0	
	Name (Xyz)																		
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	0	
	Name(Xyz)																		
(e)	Foreign Portfolio Investors		32	1,041,874	0	0	1041874	1.89	1041874	0	1041874	1.89	0	1.89	0	0	NA	1041874	
	(i) Franklin Templeton Investment Fund	AABCT5310J	1	556869	0	0	556869	1.01	556869	0	556869	1.01	0	1.01	0	0	NA	556869	
(f)	Financial Institutions/ Banks		11	27,450	0	0	27450	0.05	27450	0	27450	0.05	0	0.05	0	0	NA	25,043	
	Name(Xyz)																		



	Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)	(IX)			(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (not applicable)		As a % of total shares held (Not applicable)
									Class X	Class Y	Total								
(g)	Insurance Companies		4	604403	0	0	604403	1.10	604403	0	604403	1.10	0	0	0	0	NA	604103	
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	NA	0	
	Name(Xyz)																		
(i)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	NA	0	
	Sub-Total (B)(1)		49	2278783	0	0	2278783	4.14	2278783	0	2278783	4.14	0	0	0	0	NA	2276076	
(2)	Central Government/ State Government(s)/ President of India		7	406118	0	0	406118	0.74	406118	0	406118	0.74	0	0	0	0	NA	188500	
	Name(Xyz)																		
	Sub-Total (B)(2)		7	406118	0	0	406118	0.74	406118	0	406118	0.74	0	0	0	0	NA	188500	
(3)	Non-institutions																NA		
(a)	Individuals -		35794	10191158	0	0	10191158	18.50	10191158	0	10191158	18.50	0	0	0	0	NA	9900082	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		35,751	6,953,235	0	0	6953235	12.62	6953235	0	6953235	12.62	0	0	0	0	NA	6,662,159	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		43	3,237,923	0	0	3237923	5.88	3237923	0	3237923	5.88	0	0	0	0	NA	3,237,923	
(b)	NBFCs registered with RBI		2	671	0	0	671	0.00	671	0	671	0.00	0	0	0	0	NA	671	
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	NA	0	
	Name(Xyz)																NA		
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	NA	0	
	Name(Xyz)																NA		



	Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form		
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)	(IX)			Total as a % of Total Voting rights	(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)
								No of Voting Rights			No.				As a % of total Shares held	No. (not applicable)	As a % of total shares held (Not applicable)		
								Class X	Class Y	Total	(a)				(b)	(a)	(b)		
(e)	Any Other -		3188	2012203	0	0	2012203	3.65	2012203	0	2012203	3.65	0	3.65	0	0	NA	2005085	
	NRI		836	338,346	0	0	338,346	0.61	338,346	0	338,346	0.61	0	0.61	0	0		338,046	
	HUF		1,686	347,509	0	0	347,509	0.63	347,509	0	347509	0.63	0	0.63	0	0		347,508	
	DIRECTOR / RELAT		6	36645	0	0	36645	0.07	36645	0	36645	0.07	0	0.07	0	0		36645	
	BC-NON-NBFC		1	500	0	0	500	0.00	500	0	500	0.00	0	0.00	0	0		500	
	IEPF Account		1	39132	0	0	39132	0.07	39132	0	39132	0.07	0	0.07	0	0	NA	39132	
	Clearing Members		220	167,430	0	0	167430	0.30	167430	0	167430	0.30	0	0.30	0	0	NA	167430	
	Bodies Corporate		402	943,013	0	0	943013	1.71	943013	0	943013	1.71	0	1.71	0	0	NA	936,196	
	Limited Liability Partnership - LLP		25	124,083	0	0	124083	0.23	124083	0	124083	0.23	0	0.23	0	0	NA	124083	
	Trust And Charitable Institutions		11	15,545	0	0	15545	0.03	15545	0	15545	0.03	0	0.03	0	0	NA	15545	
	Sub-Total (B)(3)		38984	12204032	0	0	12204032	22.15	12204032	0	12204032	22.15	0	22.15	0	0	NA	11905838	
	Total Public Shareholding		39040	14888933	0	0	14888933	27.02	14888933	0	14888933	27.02	0	27.02	0	0	NA	14370414	
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):																			
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																			
Note:																			
(1)	PAN would not be displayed on website of Stock Exchange(s).																		
(2)	The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.																		
(3)	W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,																		



TATA INVESTMENT CORPORATION LIMITED																		
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder as of 31st December, 2018																		
(I)	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									(IX)					(XII)		(XIII)		
									No of Voting Rights		Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (not appli-cable)	As a % of total shares held (Not applicable)	
									Class X	Class Y								
(1)	Custodian/DR Holder	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(a)	Name of DR Holder (if available)																NA	
(i)	abc,...																NA	
(ii)	efg,...																NA	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(a)	Name (abc,...																NA	
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
Note																		
(1) PAN would not be displayed on website of Stock Exchange(s).																		
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares																		
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,																		

